



FORESIGHT is now mission-critical!

Trends set to positively impact business growth up to 2022

Increasing adoption of new technology

Increasing availability of big data

Advances in mobile internet

Advances in artificial intelligence

Advances in cloud technology

Shifts in national economic growth

Expansion of affluence in developing economies

Expansion of education

Advances in new energy supplies and technologies

Expansion of the middle classes

Trends set to negatively impact business growth up to 2022

Increasing protectionism

Increase of cyber threats

Shifts in government policy

Effects of climate change

Increasingly ageing societies

Shifts in legislation on talent migration

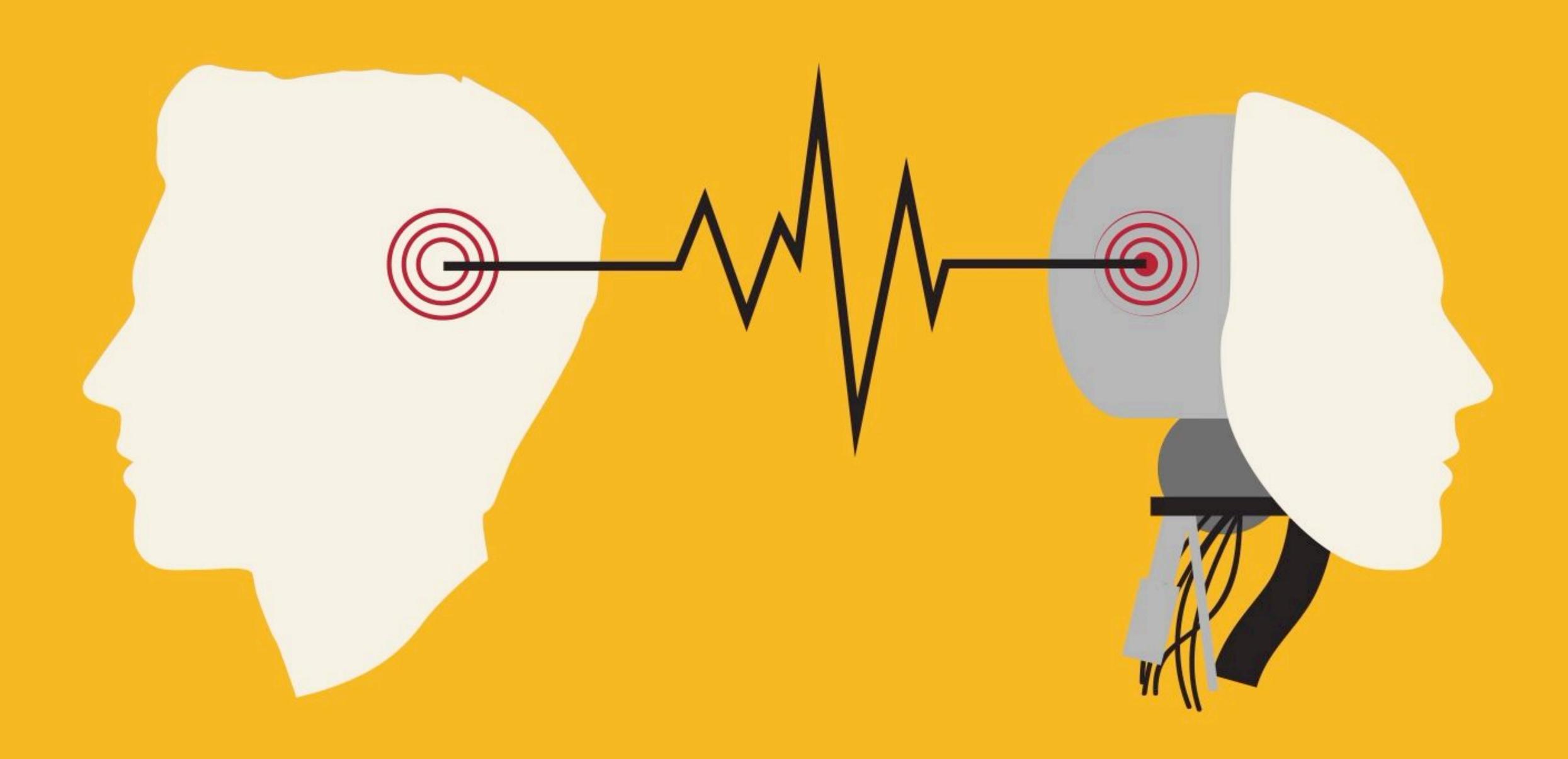
Shifts in national economic growth

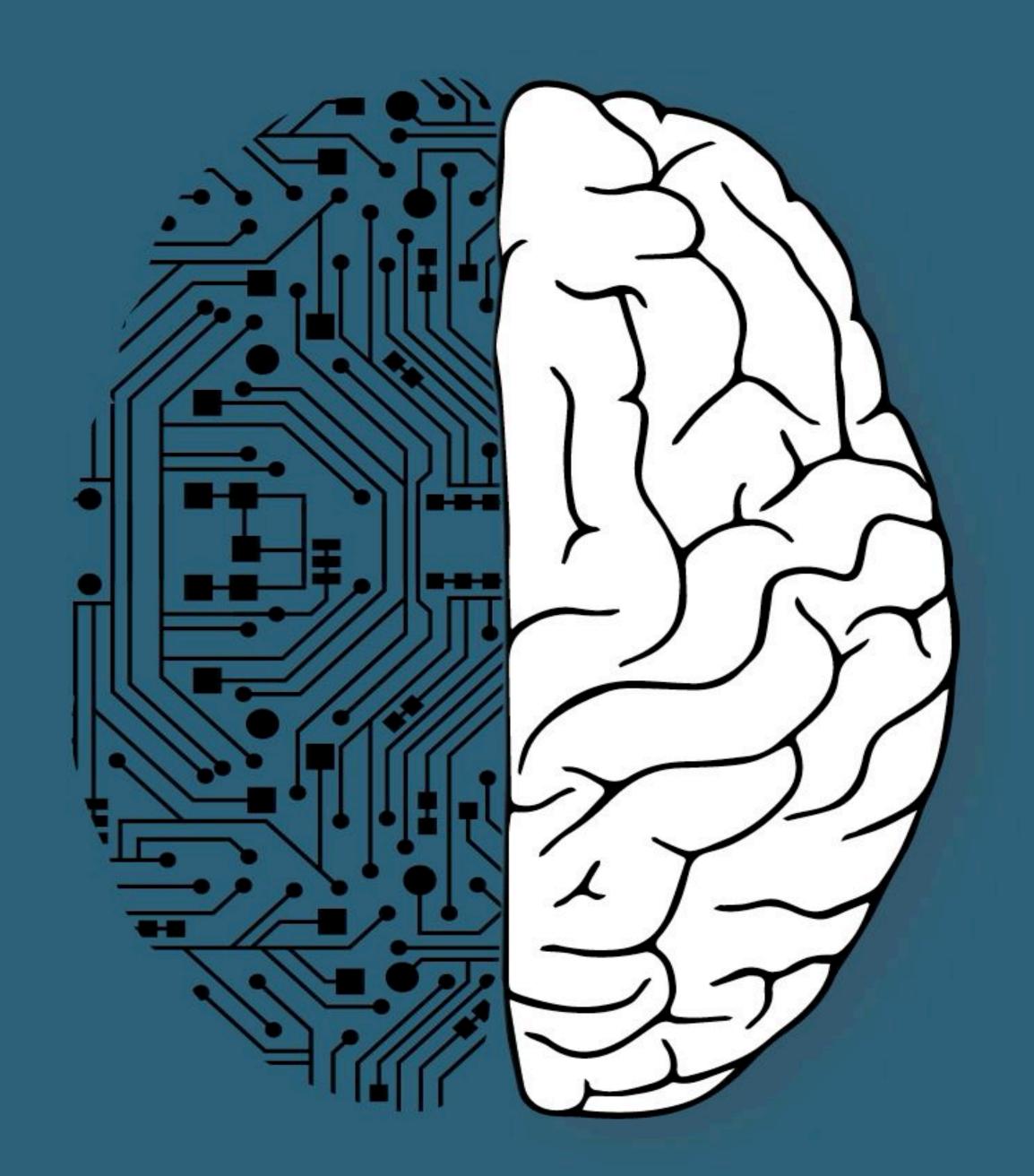
Shifts of mindset among the new generation

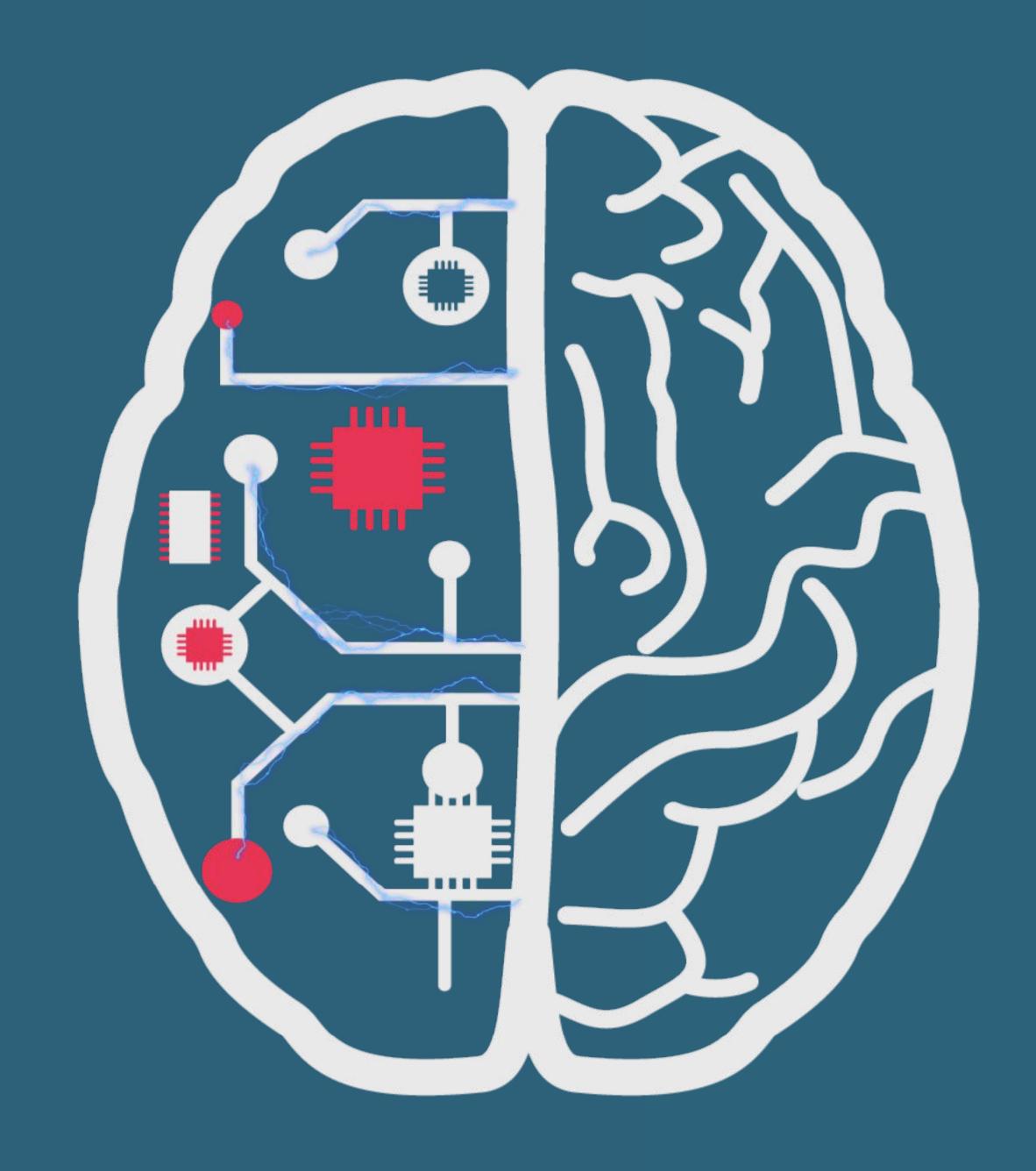
Shifts in global macroeconomic growth

Advances in artificial intelligence

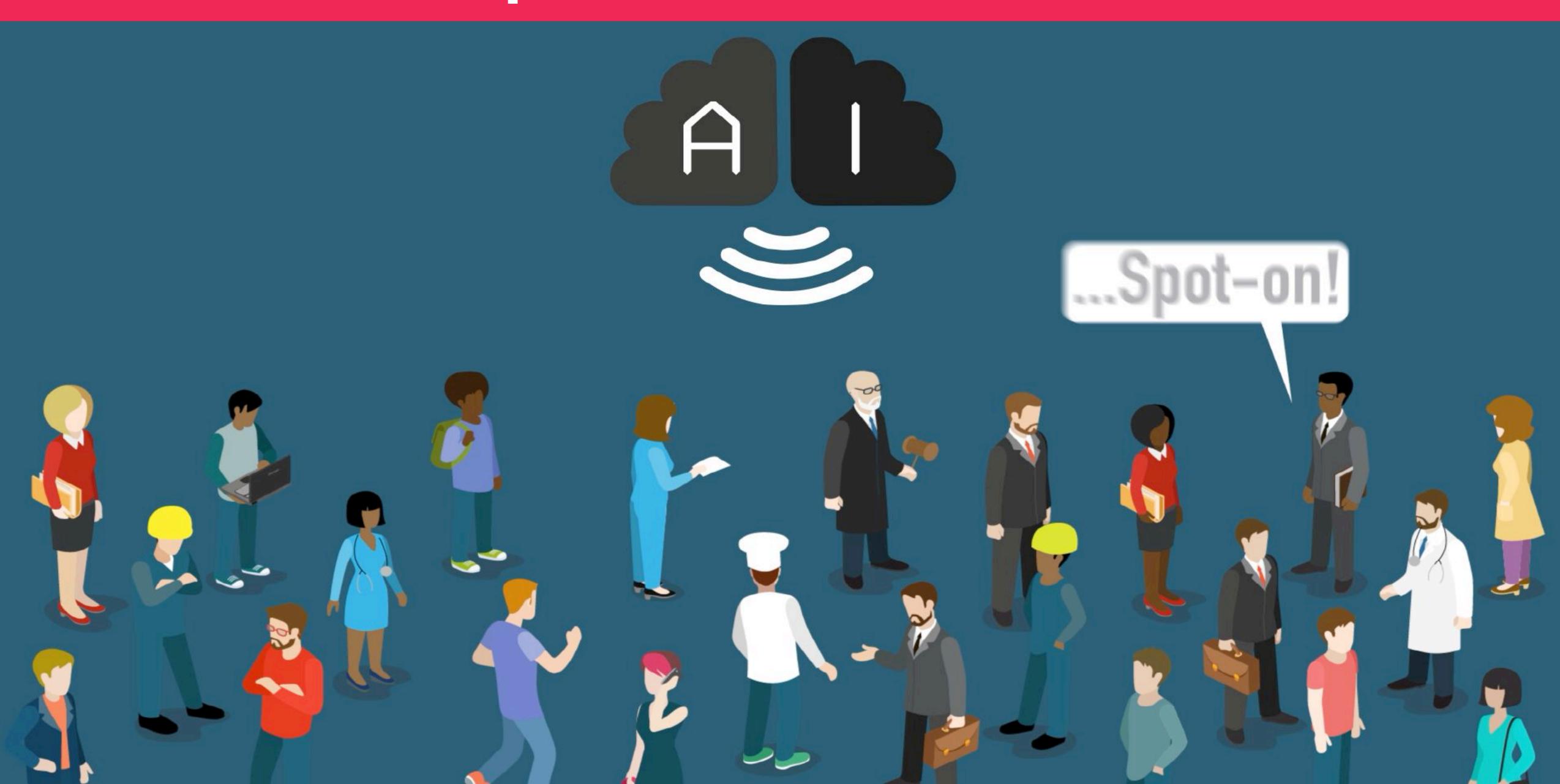
Humanity Technology

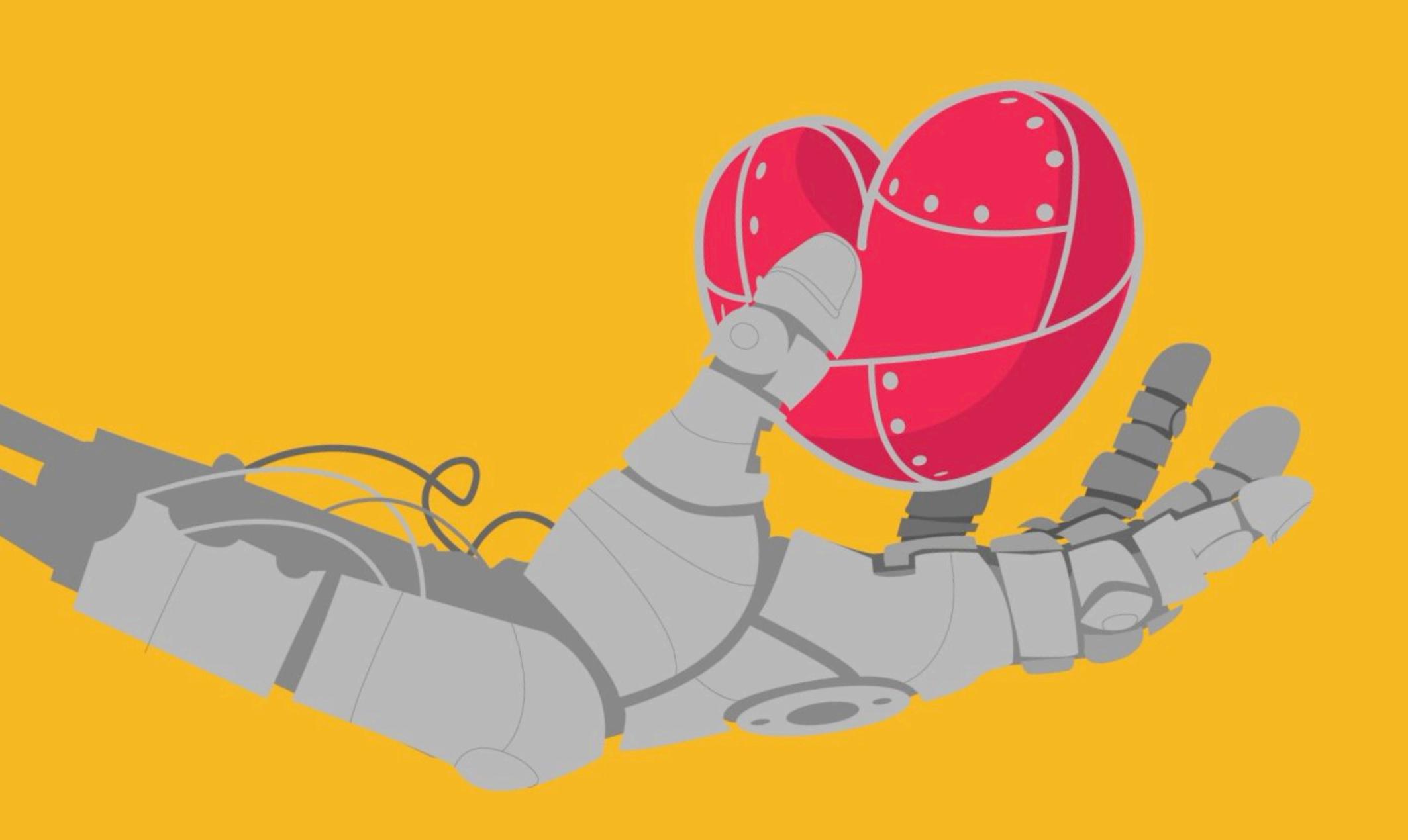






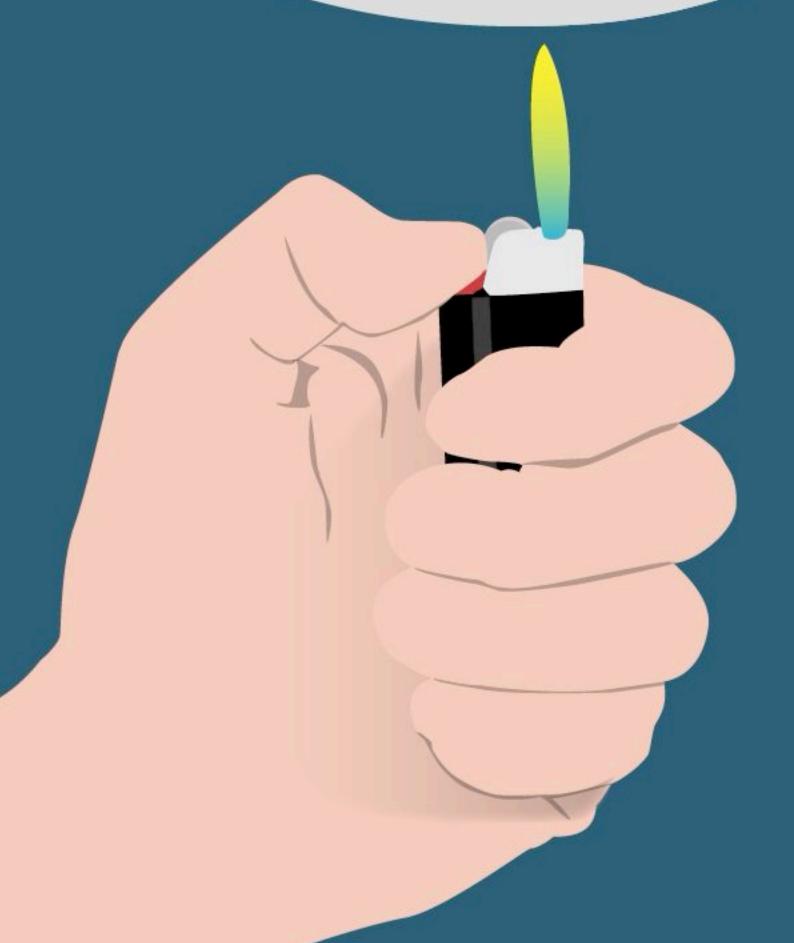
The politician of the future?

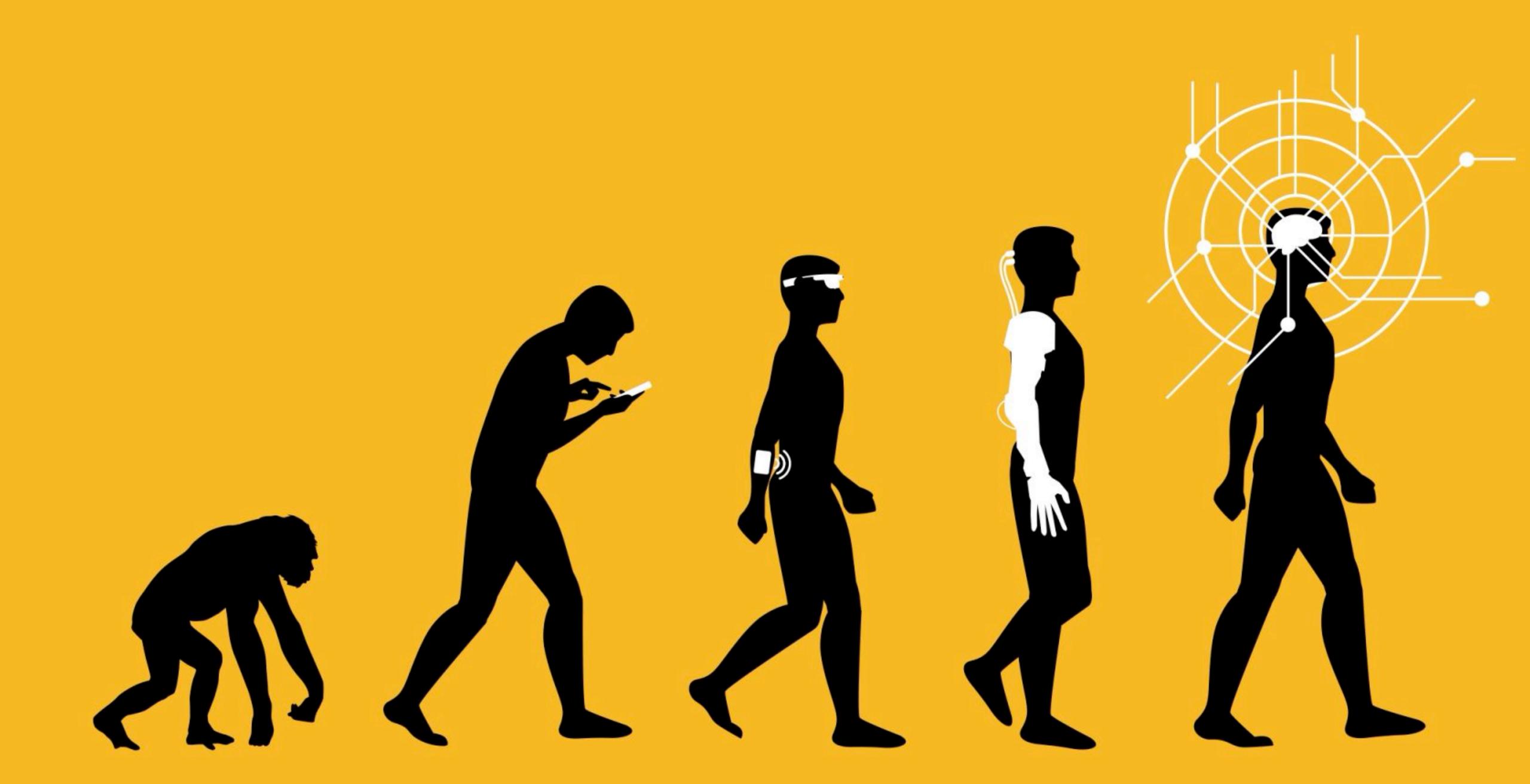




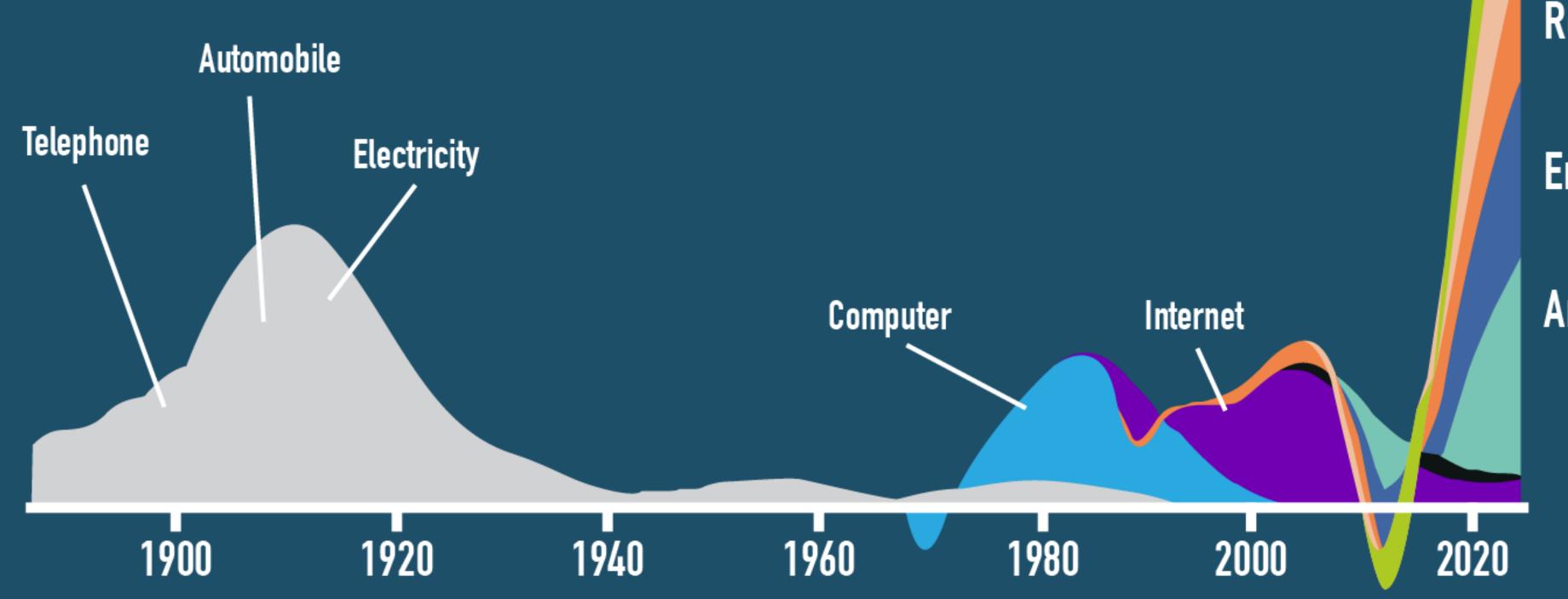








THE BIGGEST TECHNOLOGICAL TRANSFORMATION IN HUMAN HISTORY



Blockchain Technology

Genome Sequencing

Robotics

Energy Storage

Artificial Intelligence

Science fiction is increasingly becoming SCIENCE FACT



Privacy & Identity
Security & Safety
Agency & Autonomy
Rights & Ethics

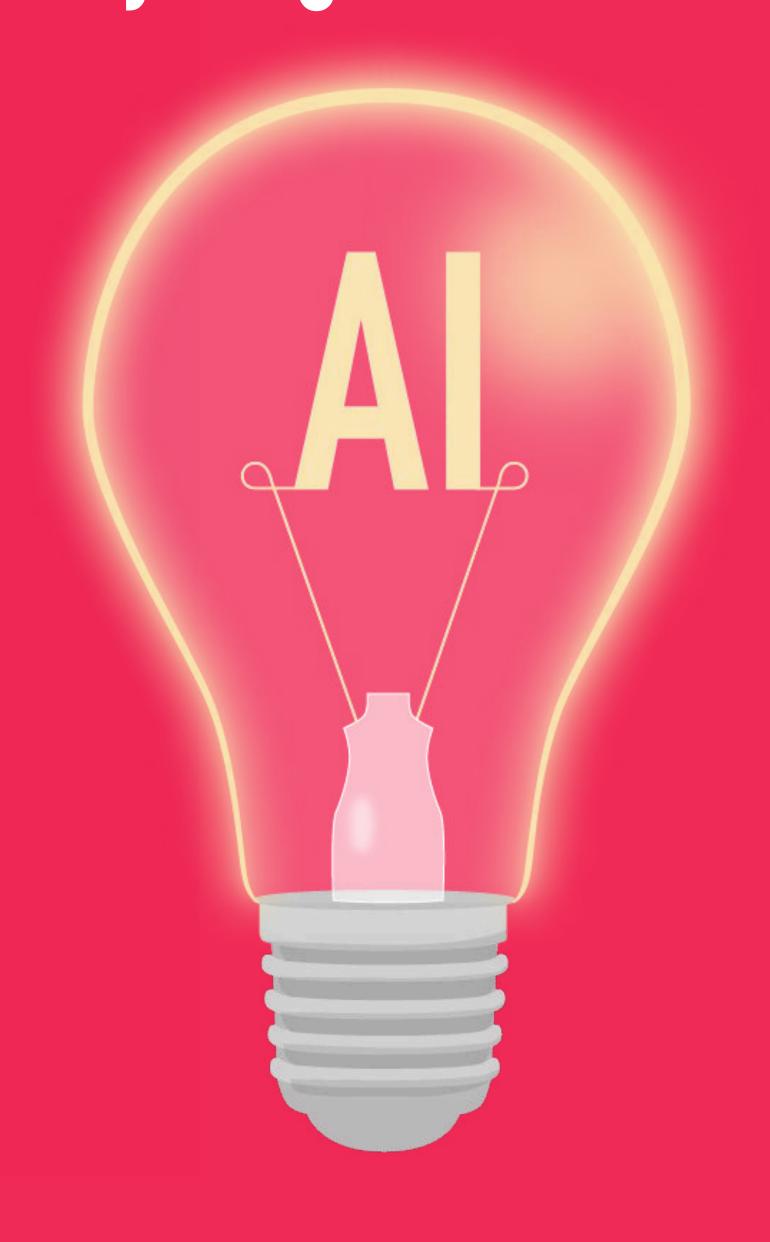


Liquidity & Flow
Efficiency & Speed
Productivity & Ease
Network Effects

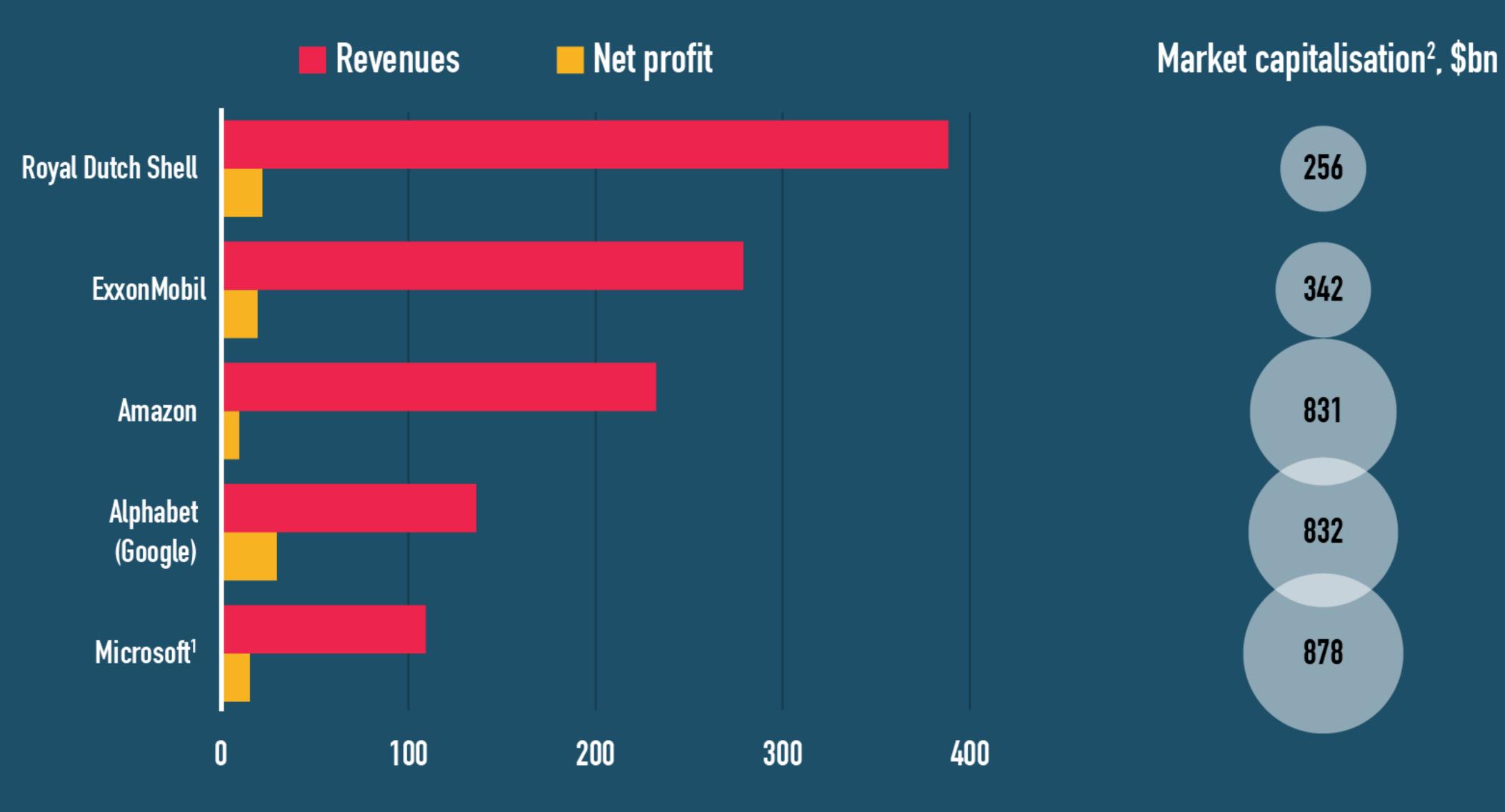


Data is the new oil, and AI is the new electricity: huge economic forces!

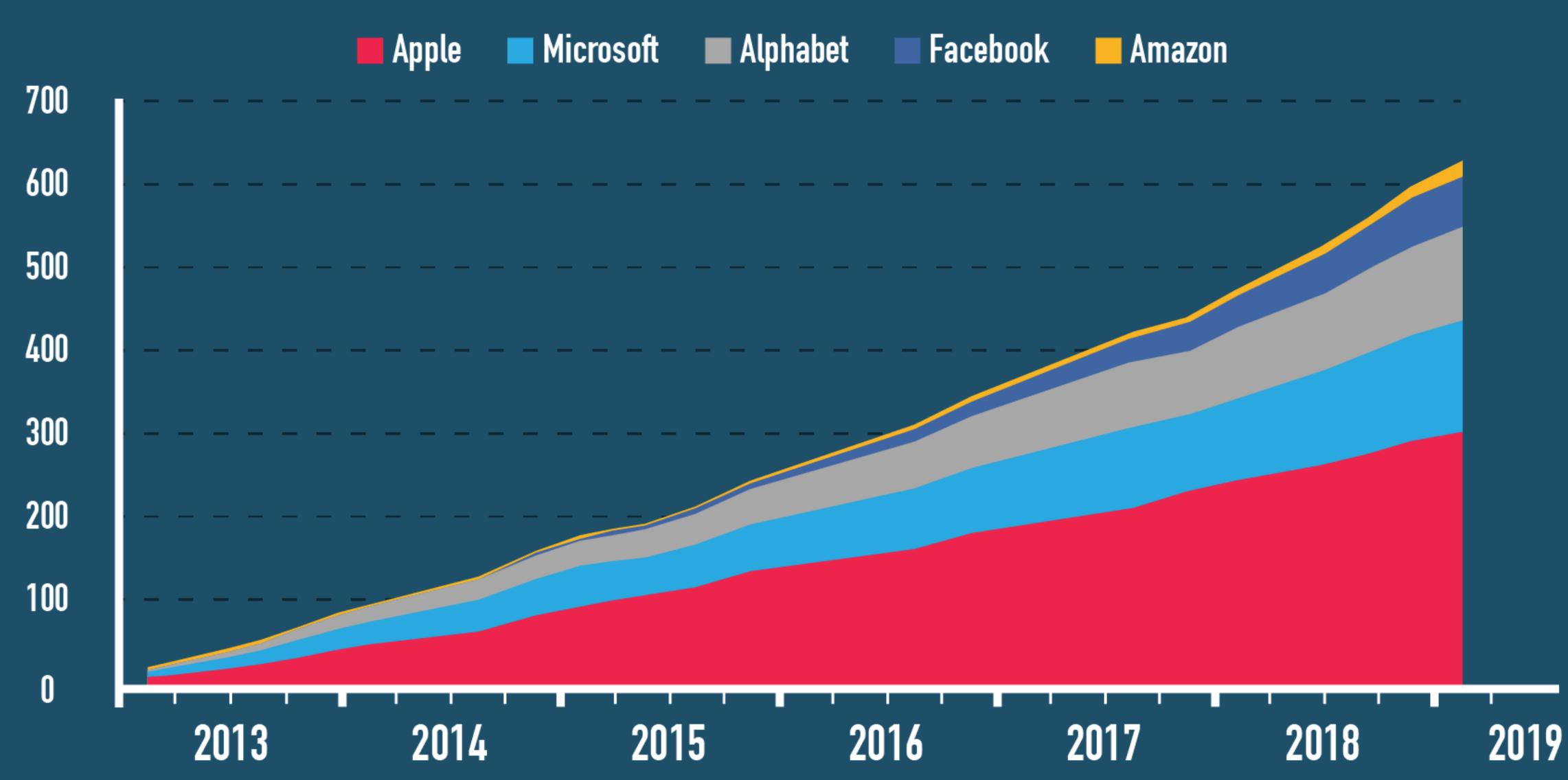




DATA IS THE NEW OIL COMPANY FINANCIALS, \$BN, 2018



REALLY BIG TECH CUMULATIVE PROFITS SINCE Q1 2013, \$bn



From if and how to who and why





From if and how to who and why



COUNSEL

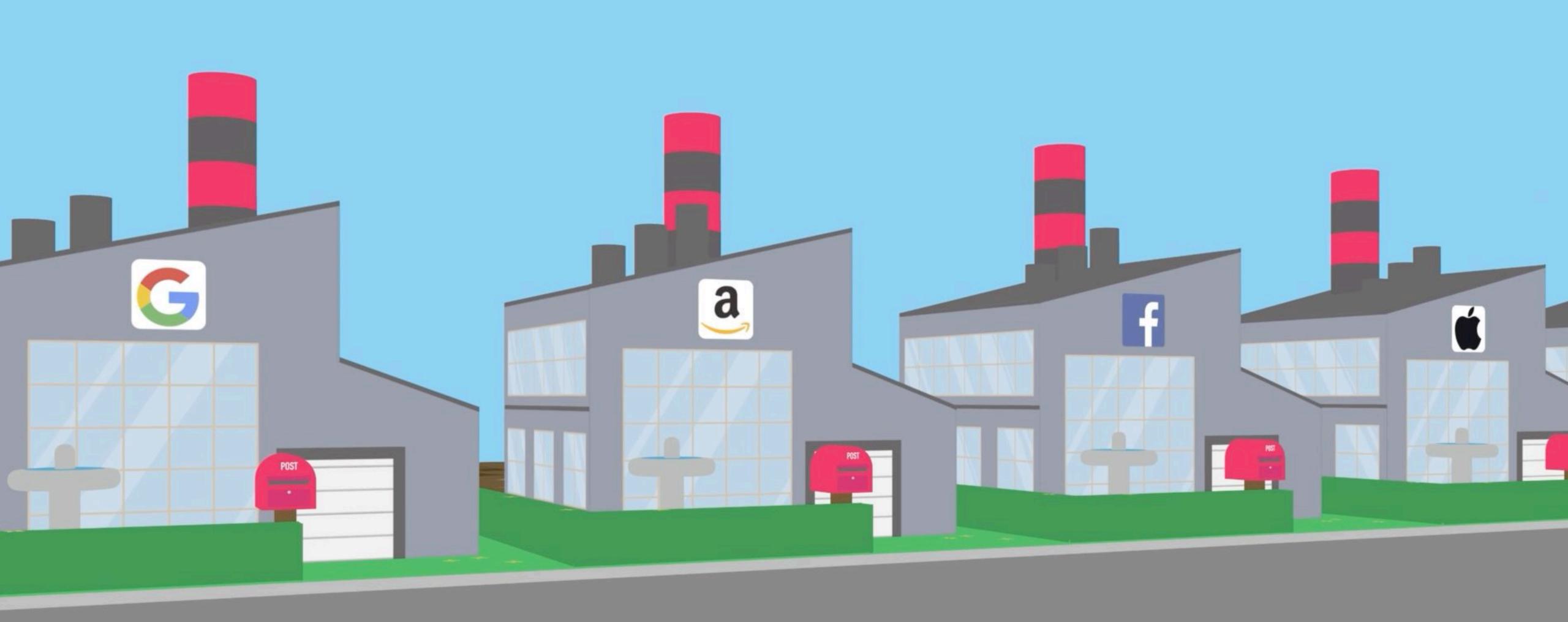


COMMERCE

CONTENT

COMMUNICATION

COMMUNITY



The EXTERNALITIES of exponential technological progress will have as much impact than those resulting from the fossil-fuel economy



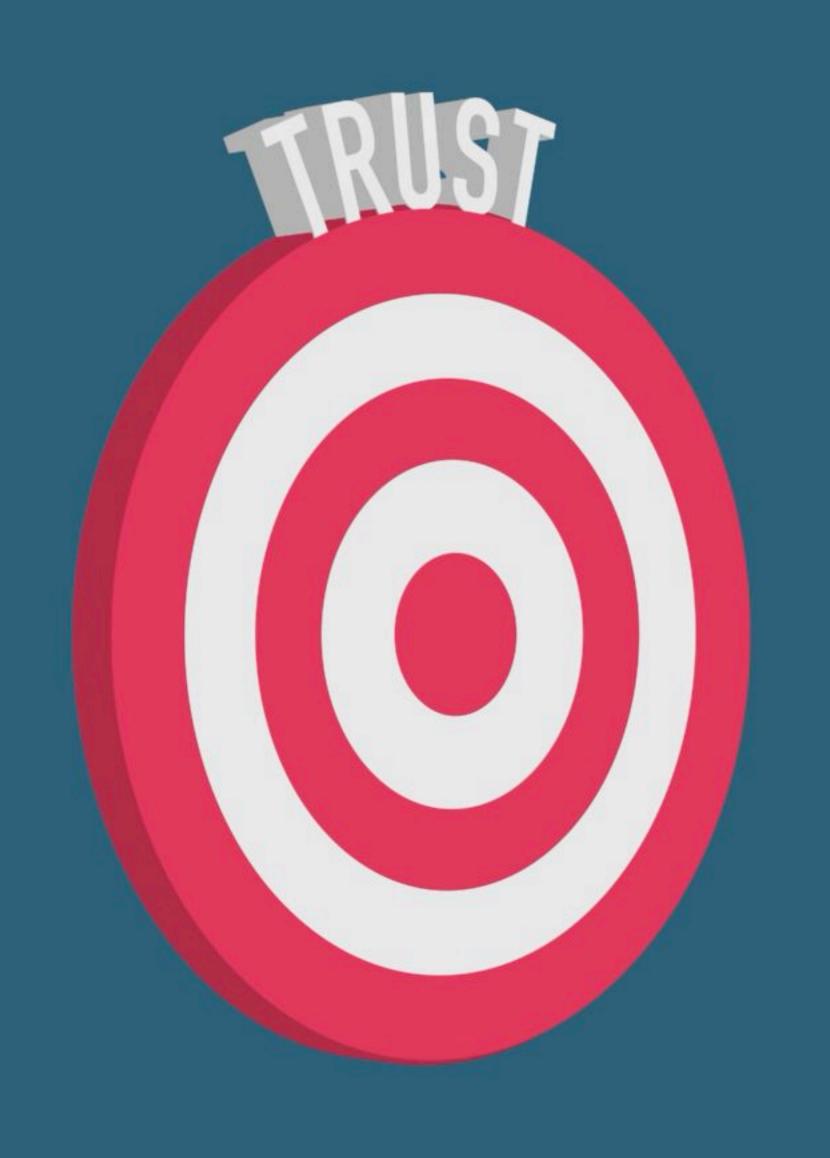
Climate-Change













"Ethics is knowing the difference between what you have a right (or the power) to do and what is the right thing to do"

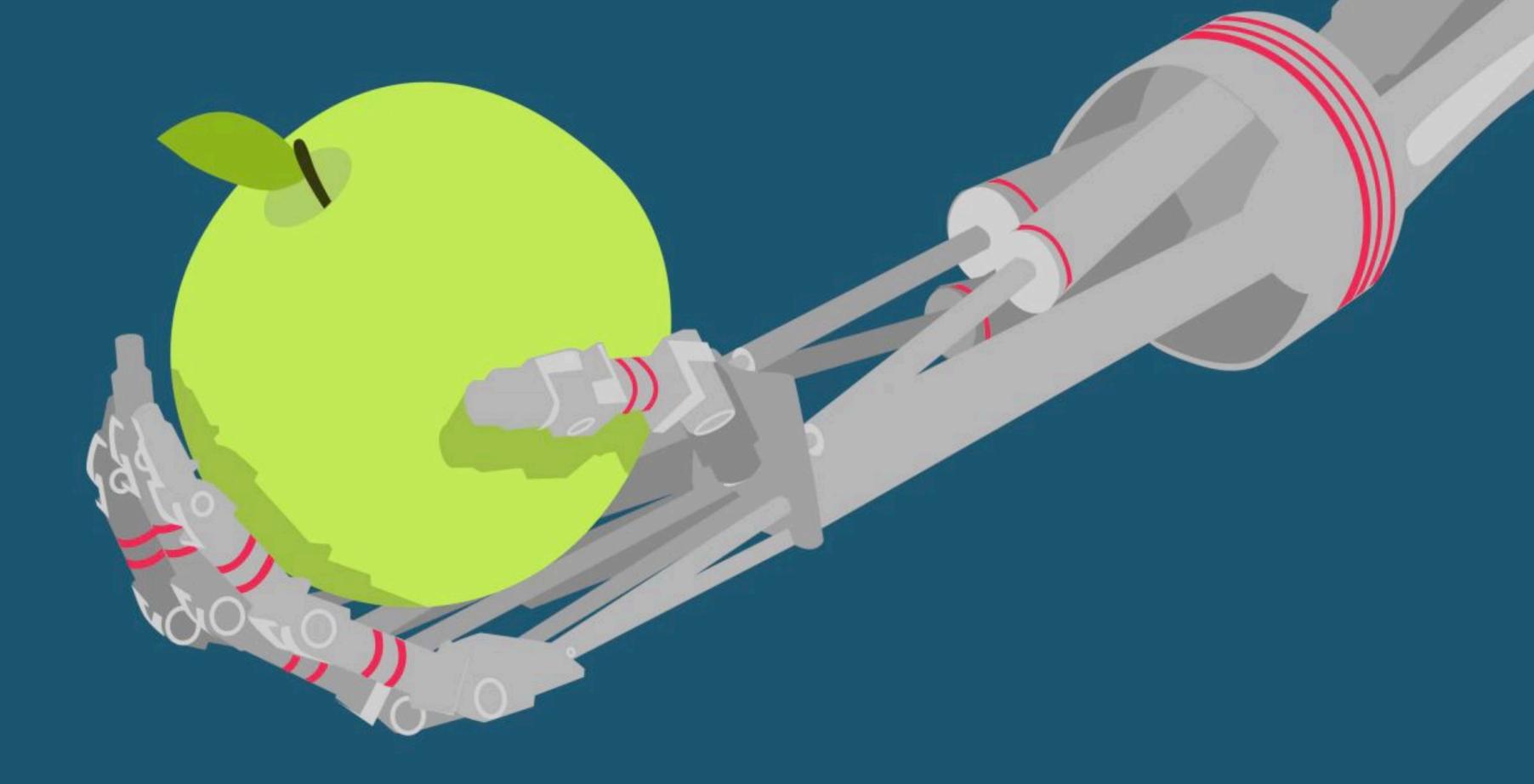
Technology has no ethics - but our society depends on it!



TECHNOLOGY HAS NO ETHICS

"Automation is good for growth and bad for equality"

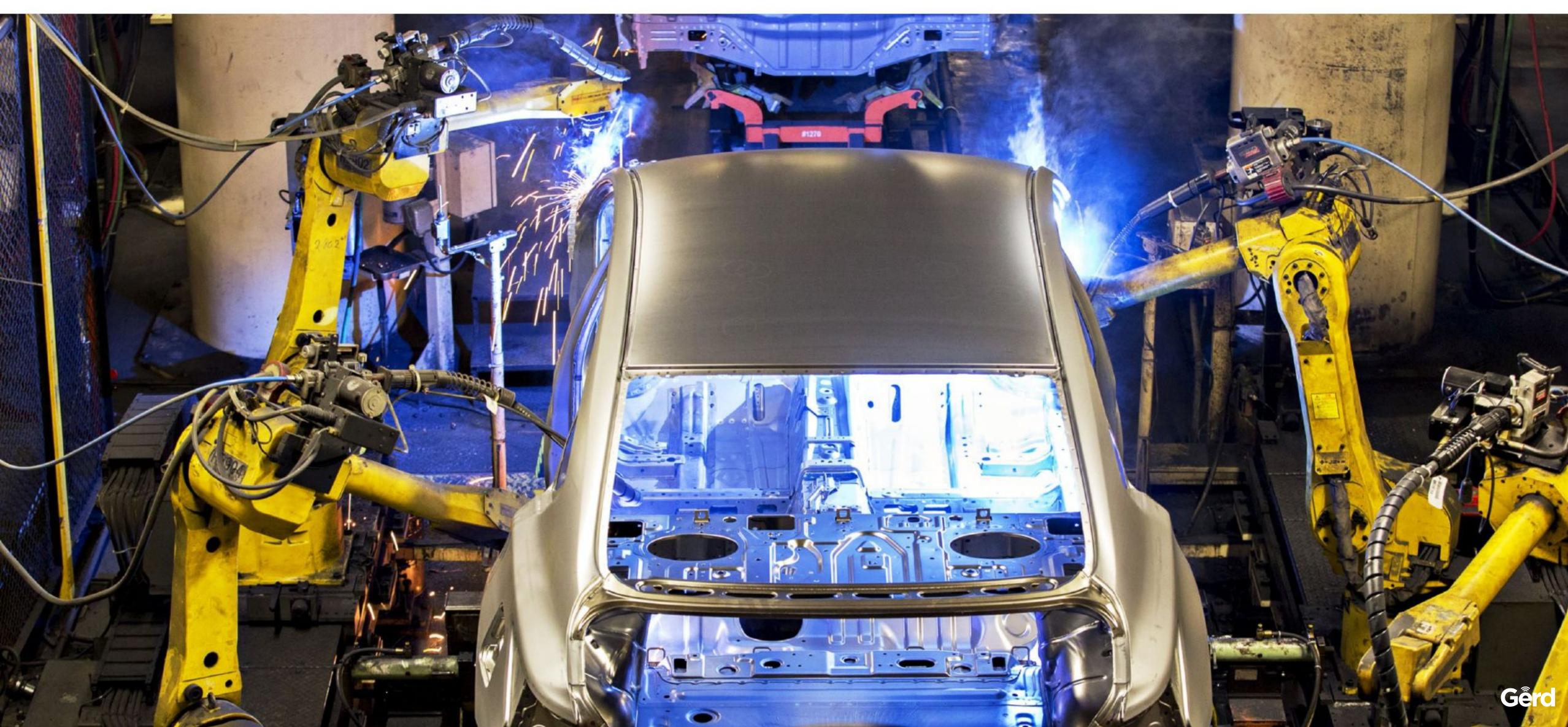
(Christine Lagarde, the IMF)



Why American Workers Need to Be Protected From Automation

Opinion: As President, I would issue a robot tax for corporations displacing humans, and create a federal agency to oversee automation.

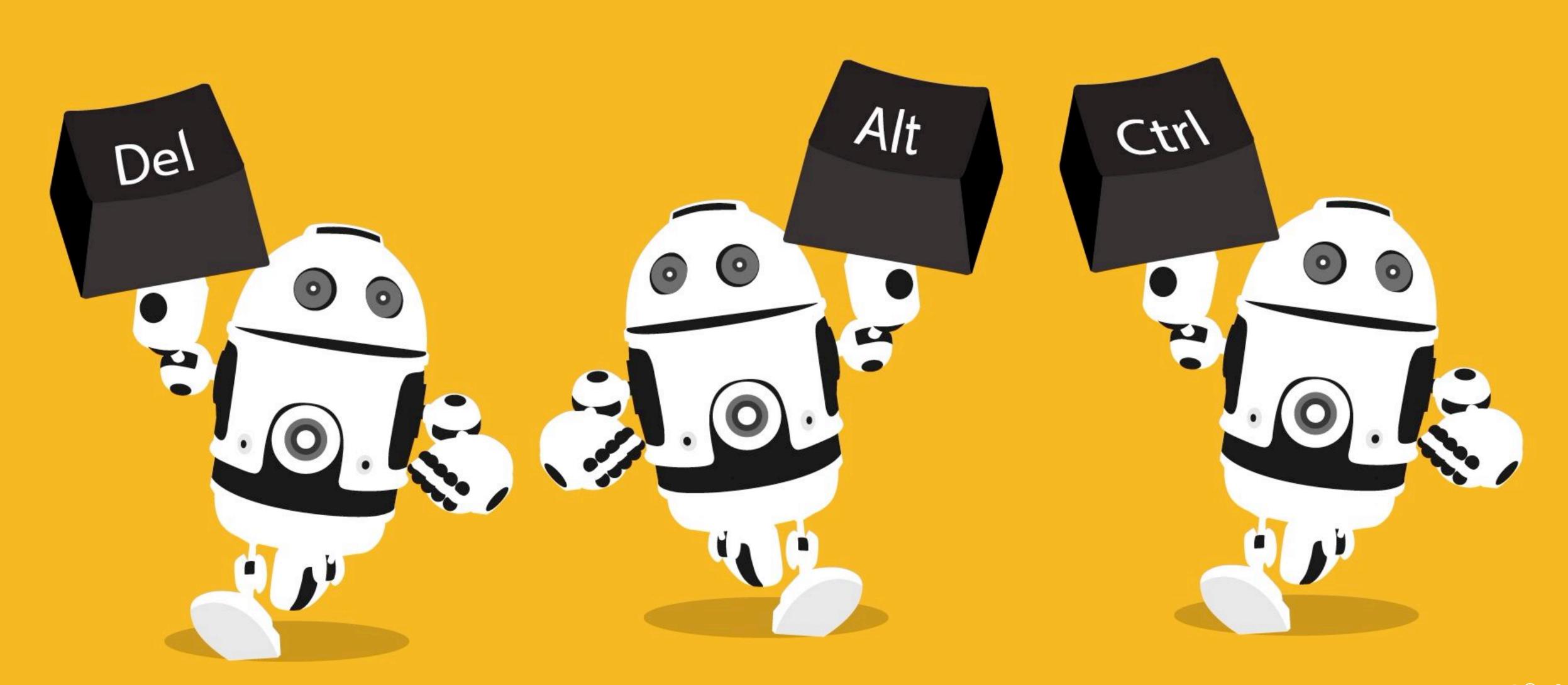
*Bill de Blasio, NYC Mayor



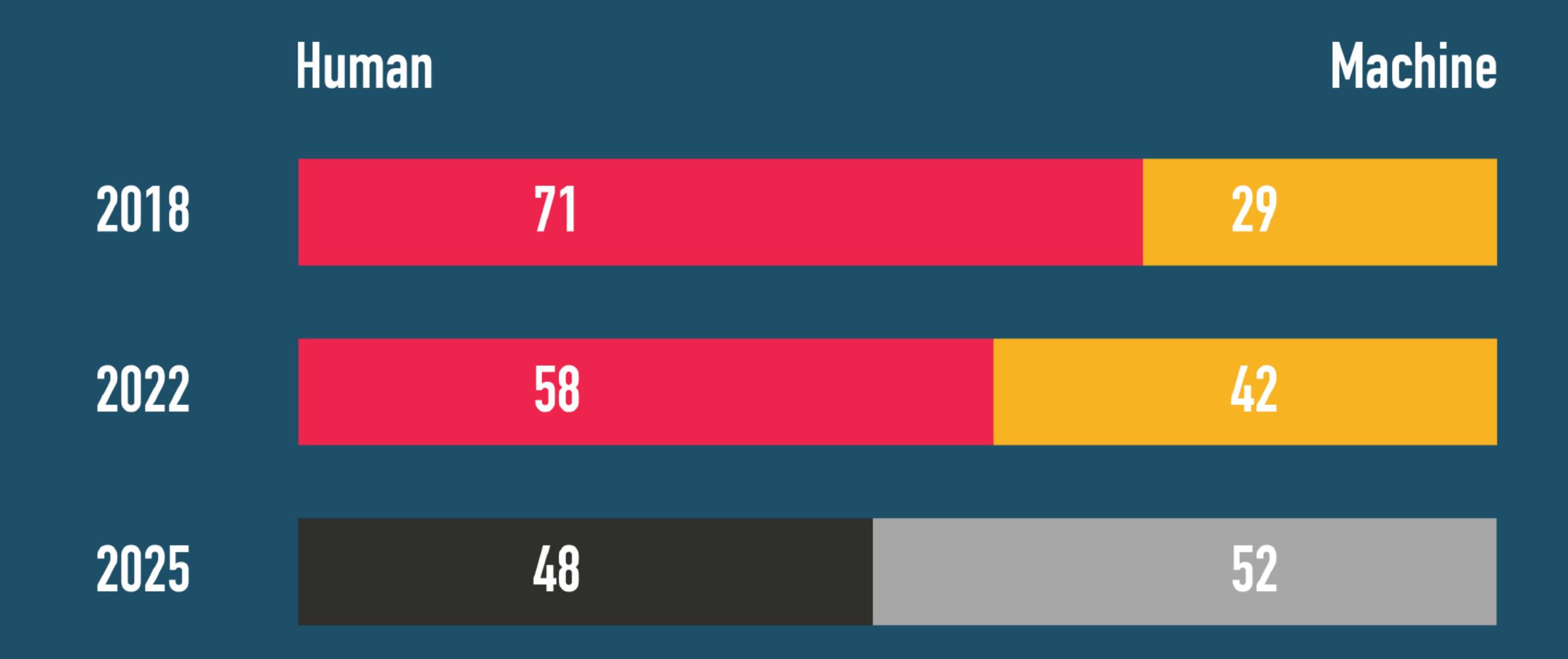
What about ITALY? Your city? Your company?



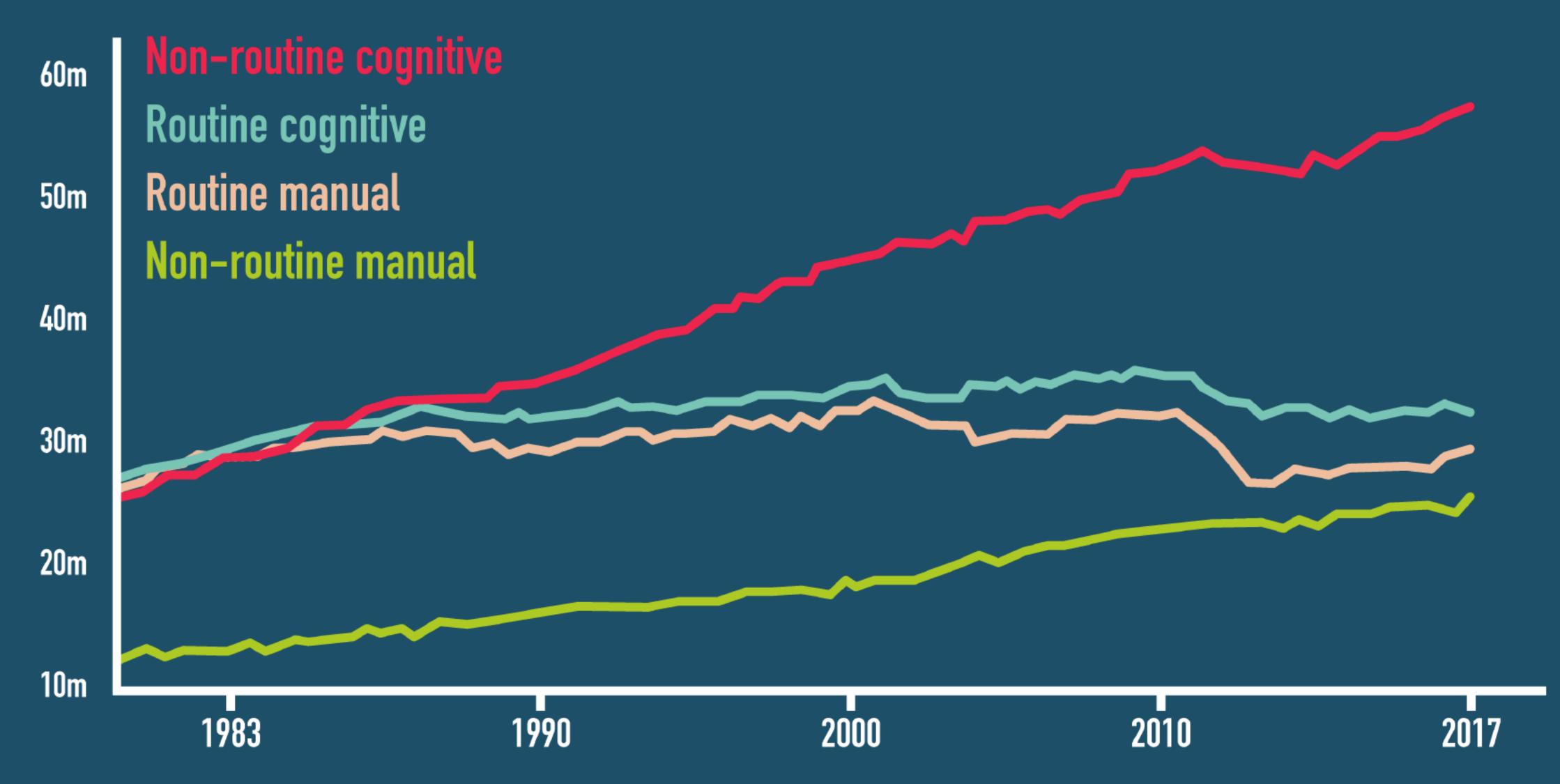
Who will be 'Mission Control' for humanity?



MACHINES WILL INCREASINGLY DO THE ROUTINE WORK

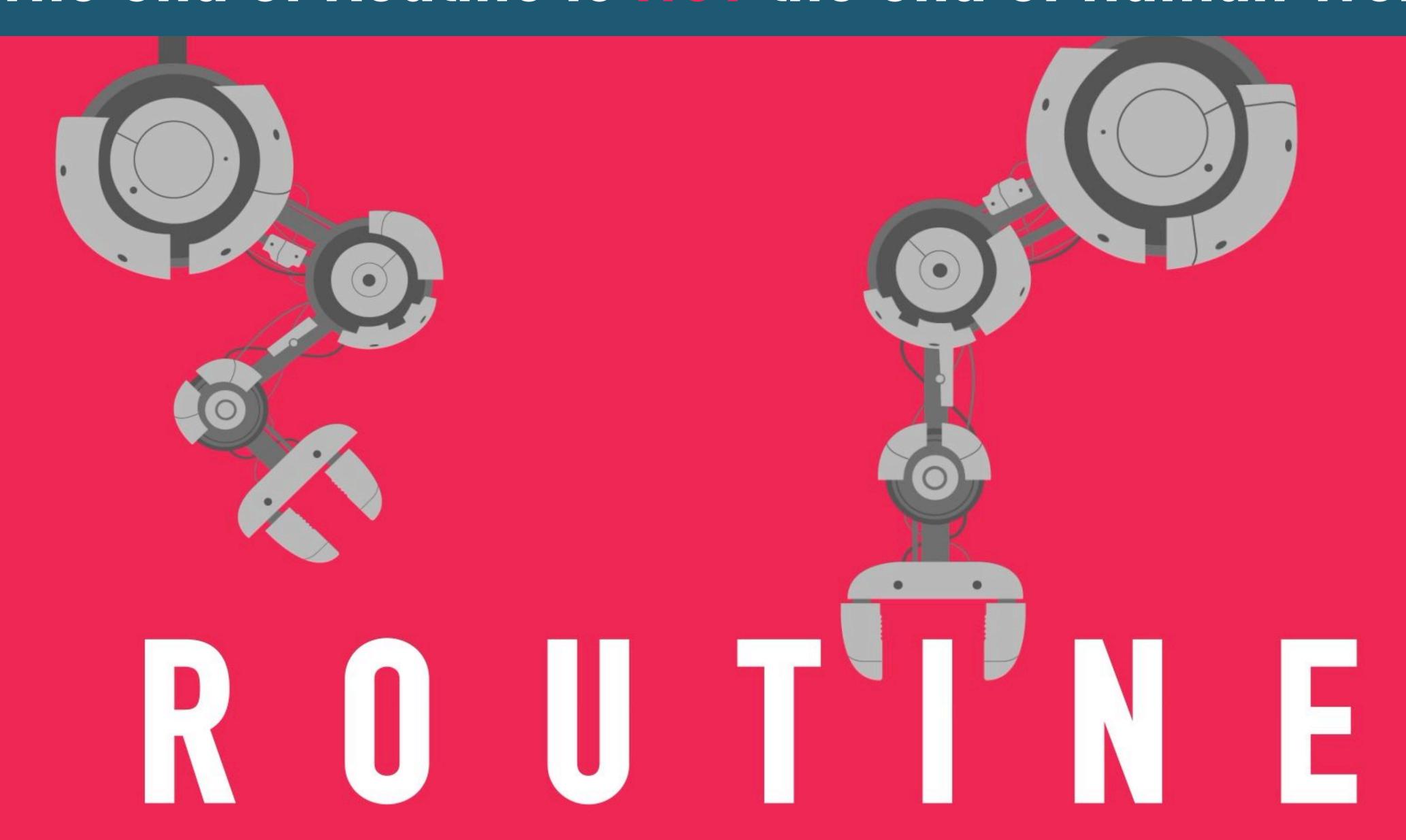


NON-ROUTINE WORK IS THE FUTURE!

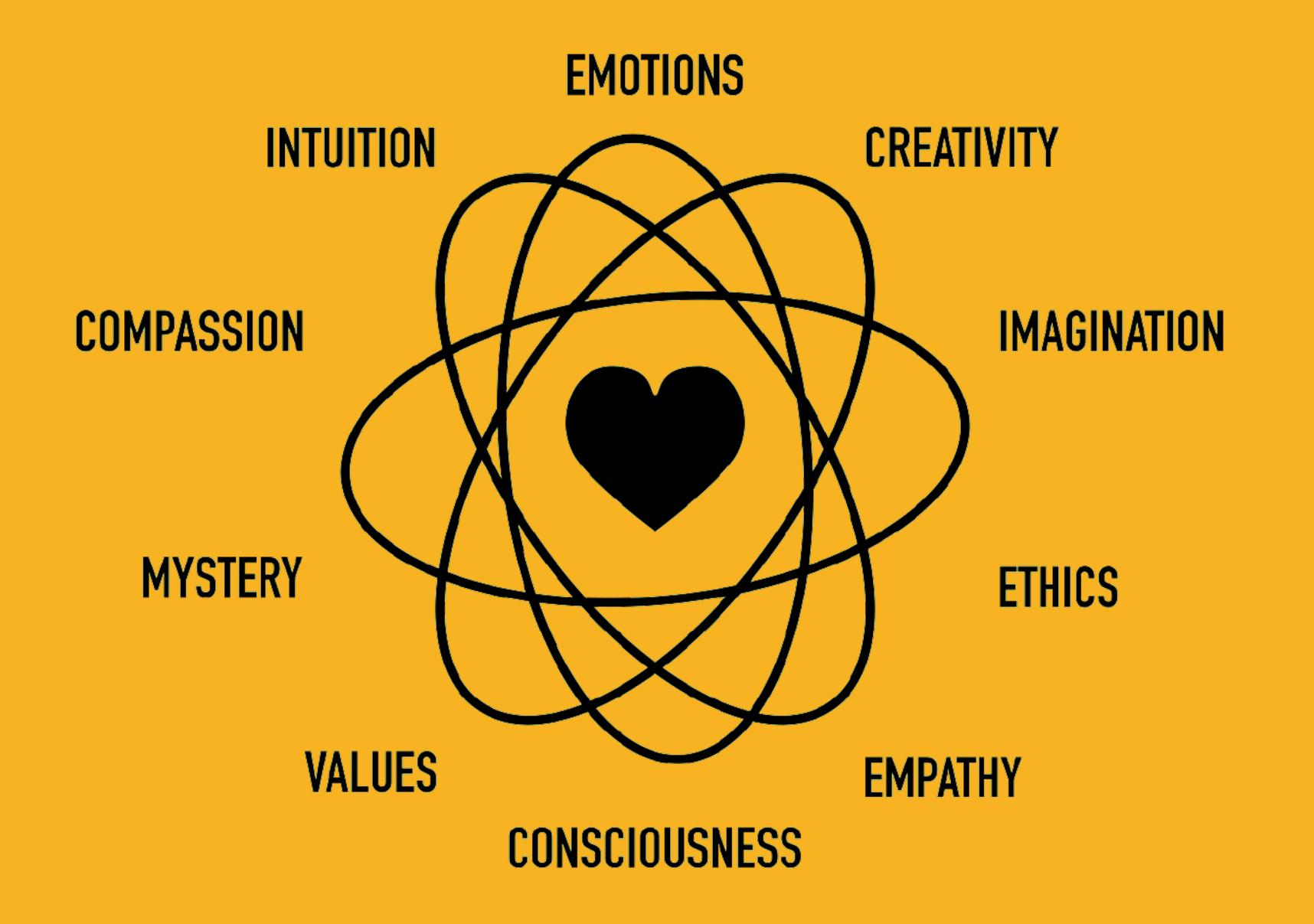


PURPOSE PASSION CURIOSITY FORESIGHT IMAGINATION CRITICAL THINKING

The end of Routine is NOT the end of Human Work

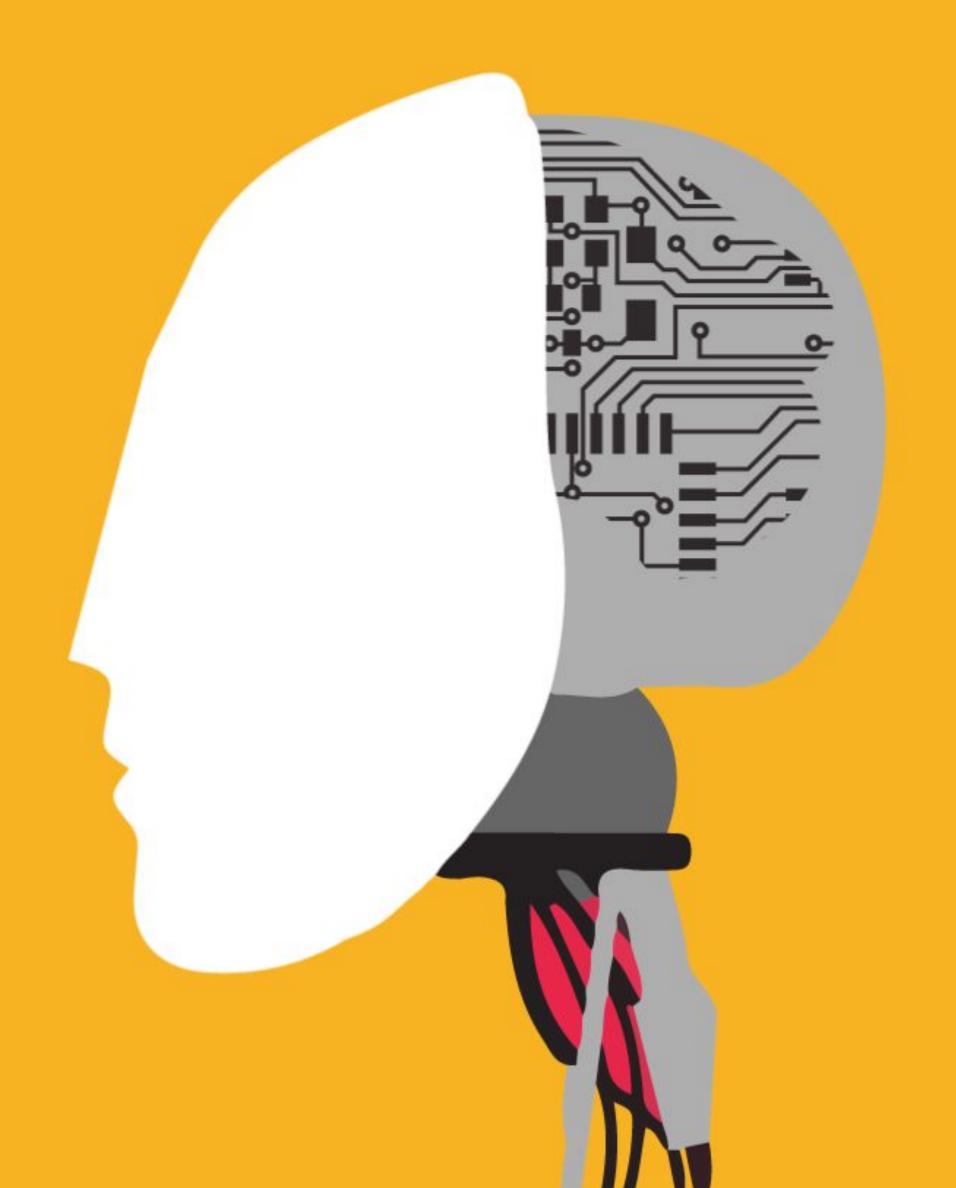


Anything that CANNOT be digitised, or automated, becomes extremely valuable



"Whatever is very simple for a human is very hard for a computer, and whatever is very hard for a human is simple for a computer"

(riffing off Hans Moravec) Social Intellectual Kinaesthetic



We can and must move up the food-chain from routine knowledge and tasks!



VS

2020

- 1 Complex Problem Solving
- 2 Critical Thinking
- 3 Creativity
- 4 People Management
- 5 Coordinating with Others
- 6 Emotional Intelligence
- 7 Judgement and Decision Making
- 8 Service Orientation
- 9 Negotiation
- 10 Cognitive Flexibility

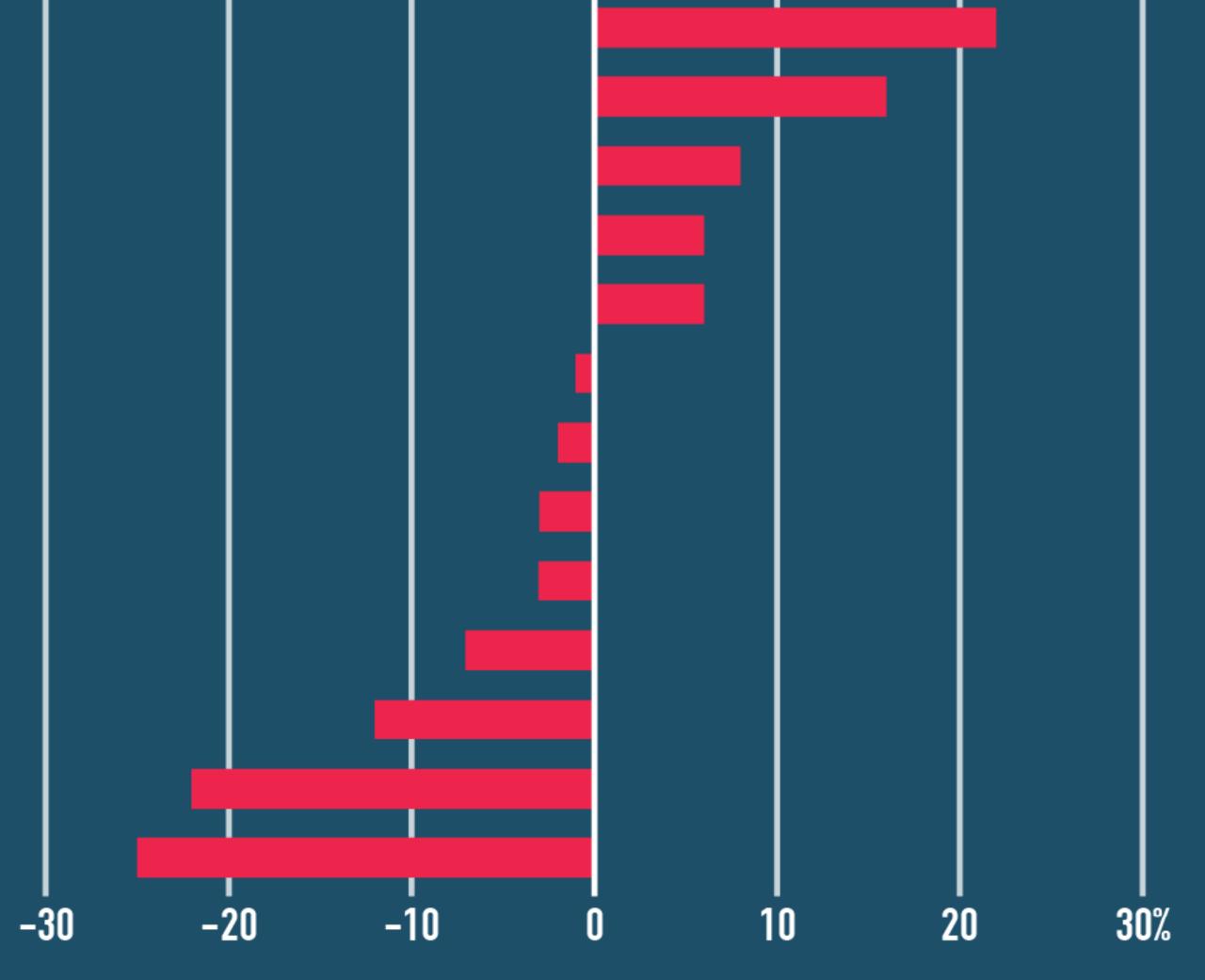
Our ultimate job is to... BE HUMAN

HOW AI COULD CHANGE THE JOB MARKET

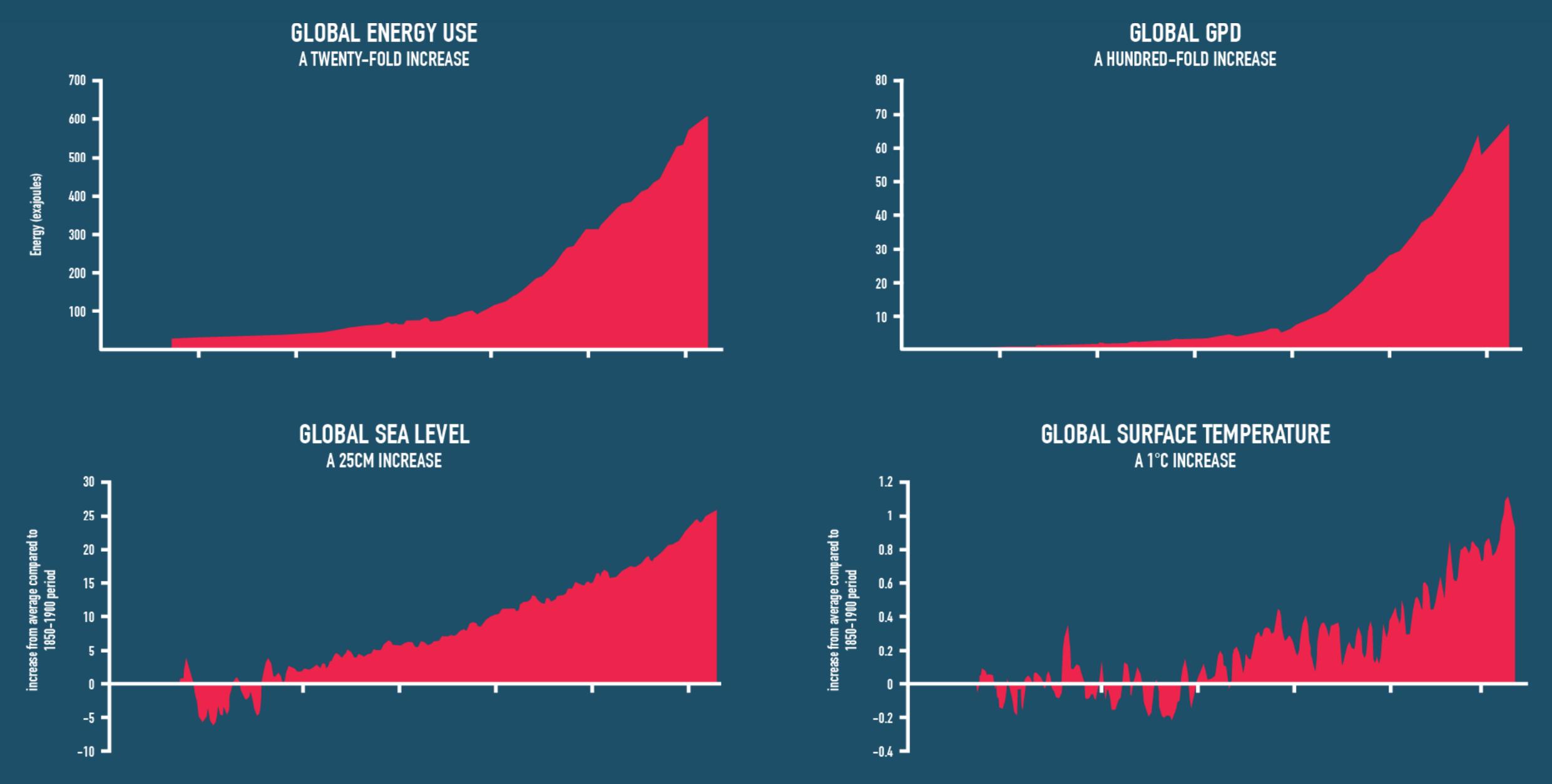
ESTIMATED NET JOB CREATION BY INDUSTRY SECTOR, 2017-2037



Source: PWC



How can we design a new kind of 'sustainable capitalism'?



We are staging the future by INACTION, and by ACTION we will create it



A new economic logic based on 'sustainable capitalism' is emerging



The 6 Future-Principles: Sustainable Capitalism













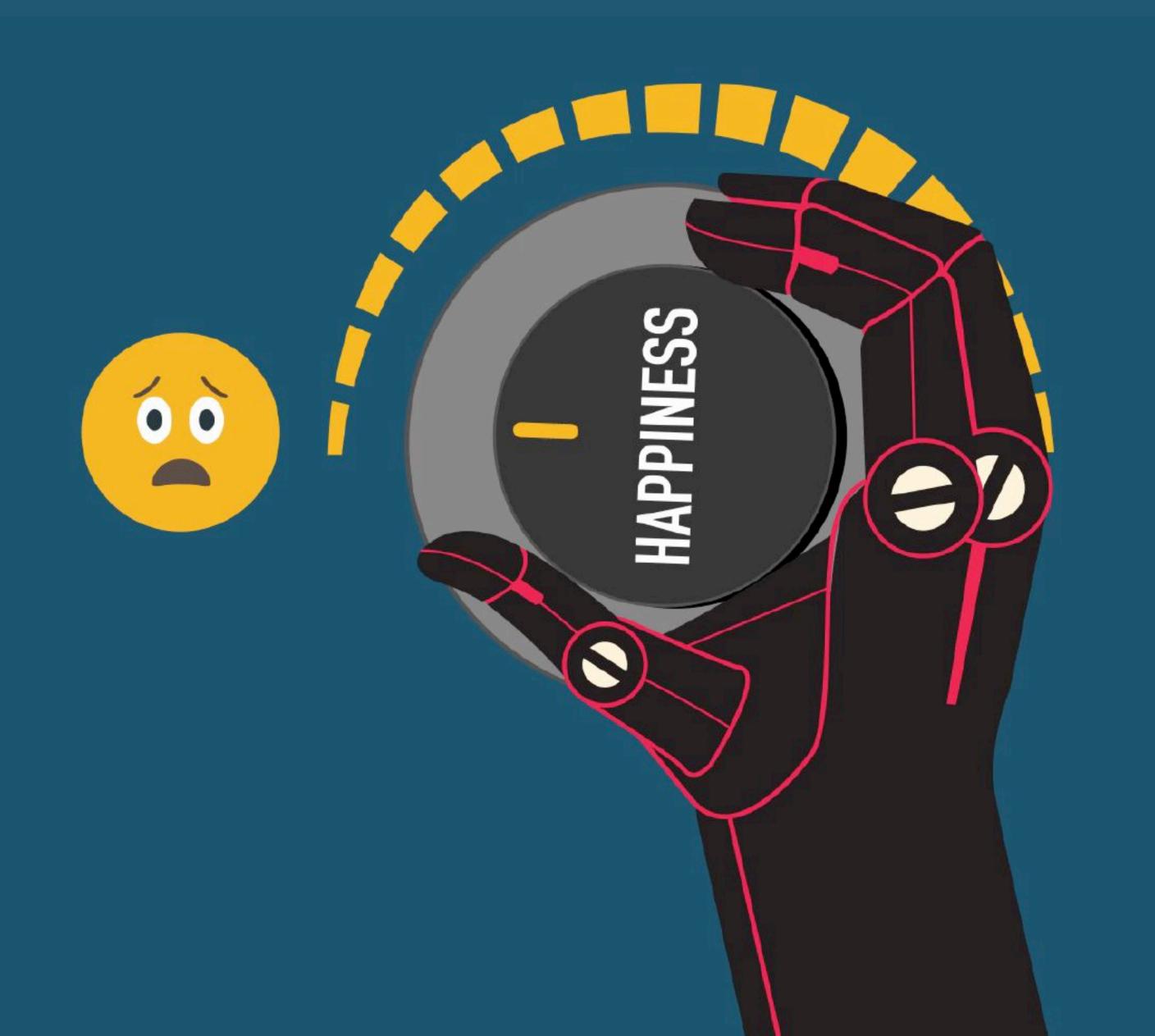
The future is better than we think - IF we can balance technological progress with human purpose



Heaven or hell? Our future hinges on foresight, governance and collaboration







Because happiness is not an algorithm, and humans aren't code!

